

ARMENTROUT & ASSOCIATES, LTD.



PRICE SCHEDULE

ESTATE PLANNING

1. <u>Simple Probate Avoidance Trust Package:</u>	\$2,000*
<ul style="list-style-type: none">❖ Revocable Living Trust❖ Pour Over Will❖ Financial Durable Power of Attorney❖ Medical Durable Power of Attorney❖ HIPAA Release❖ Living Will❖ Deed and Homestead Preparation❖ 1 USB (additional USBs are \$30/per)	
2. <u>Add-ons:</u>	
<ul style="list-style-type: none">❖ Disability Planning: (Trust Package Only)	\$750
<ul style="list-style-type: none">▪ Avoids Guardianship Court▪ Protects Trust Assets▪ Definition of Incapacity▪ Nomination of Disability Panel Members▪ Nominating Disability Trustees▪ Disability Preferences▪ Customized Directives	
<ul style="list-style-type: none">❖ Death Planning: (married couples only)	
<ul style="list-style-type: none">▪ A/B Split:	\$750
<ul style="list-style-type: none">• Asset Protection• Estate Tax Avoidance• Remarriage Protection• Irrevocable Trust Flexibility• Planning for Other Beneficiaries• Customized Trustee Instructions	
▪ Qualified Terminable Interest Property Trust (QTIP):	\$350
▪ Qualified Domestic Trust (QDOT):	\$750
<ul style="list-style-type: none">❖ Death Planning	
<ul style="list-style-type: none">▪ Individual Trust Shares for Beneficiaries:	\$750
<ul style="list-style-type: none">• Asset Protection• Divorce Protection• Planning for Other Beneficiaries• Dynasty Trust Planning• Customized Trustee Instructions• Spendthrift Trust / Incentive Trust	
▪ Supplemental Needs Provisions:	\$0.00
▪ Common Pot Trust Provisions:	\$350
▪ Pet Trust:	\$400

3. <u>Simple Will Package:</u>	(Married couple) (Single Person)	\$1,750 \$1,500
❖ Last Will & Testament		
❖ Financial Durable Power of Attorney		
❖ Medical Durable Power of Attorney		
❖ HIPAA Release		
❖ Living Will		
4. <u>Healthcare Package: (Married Couple)</u>		\$1,000
❖ Medical Durable Powers of Attorney		
❖ HIPAA Releases		
❖ Living Wills		
5. <u>Healthcare Package: (Single Person)</u>		\$750
❖ Medical Durable Power of Attorney		
❖ HIPAA Release		
❖ Living Will		
6. <u>Amendments/Restatements</u>		
❖ Restatement of entire A&A drafted Estate Plan		\$2,000
❖ Restatement of entire Estate Plan not drafted by A&A		Pricing Page 1
❖ Amendment to:	<u>Single</u>	<u>Married</u>
▪ Trust	\$700	\$700
▪ Healthcare Documents	\$250	\$400
▪ Financial Power of Attorney	\$200	\$300
▪ Pour-Over Will Codicil	\$350	\$600
❖ Codicil - Last Will & Testament A&A drafted Plan	\$750	\$1,250
❖ Codicil - Last Will & Testament Plan not drafted by A&A		Pricing Page 2
7. <u>Advanced Estate Planning</u>		
❖ Stand Alone Special/Supplemental Needs Trust		\$2500
❖ Gun Trust		\$1500
❖ Individual IRA Trust		\$3500
❖ Self-Settled Spendthrift – Nevada Trust		\$5500
❖ Irrevocable Life Insurance Trust		\$2500
❖ Crummey Trust / Minor Trust (Section 2503)		\$2500
❖ Charitable Planning:		price varies
▪ Charitable Remainder Trust		
▪ Charitable Lead Trust		
❖ Other Irrevocable Trust Planning		price varies
8. <u>Miscellaneous</u>		
❖ Premarital Agreement:	\$2000 – drafting	\$375/hr
❖ Post-marital Separate Property Agreement:	\$2000 – drafting	\$375/hr

BUSINESS / ASSET PROTECTION PLANNING

1. LLC Formation:

Series: \$1,500.00
Regular: \$1,250.00

- ❖ Prepare Articles of Organization
- ❖ Prepare Initial List of Members and Managers
- ❖ File all formation documents w/ Secretary of State
- ❖ Draft Operating Agreement
- ❖ Prepare Initial Minutes
- ❖ Prepare Member and Manager Oaths
- ❖ Deed preparation (extra fee for more than 4 deeds)
- ❖ Issue Membership Certificates
- ❖ Assemble Corporate Book

2. LLC Amendment:

Series: \$ 1,000.00
Regular: \$750.00

- ❖ Amend Articles of Organization
- ❖ Amend List of Members and Managers
- ❖ File all formation documents w/ Secretary of State
- ❖ Amend Operating Agreement
- ❖ Prepare Minutes
- ❖ Prepare New Member and New Manager Oaths (if applicable)
- ❖ Deed preparation (extra fee for more than 4 deeds)
- ❖ Re-Issue Membership Certificates
- ❖ Assemble Corporate Book

3. Filing / Recording Fees:

- ❖ Secretary of State fees:
 - Articles of Organization: **\$75 (one-time fee)**
 - Initial List of Members and Managers: **\$150 (annual fee)**
 - Business License: **\$200 (annual fee)**
 - Amendment to Articles **\$175 (one-time fee)**
 - Resignation of Member/Manager **\$83.44 (one-time fee)**
 - Foreign LLC filings: **varies**
- ❖ Recording Fees
 - Washoe County imposed Deed recording: **\$43.00 (per deed)**
 - Included – preparation of 4 Deeds
 - Additional fee per deed over 4 deeds **\$50.00 (per deed)**
 - Multijurisdictional Deed Preparation: **varies**

4. Other Fees

- ❖ Corporate Book: **\$83.44 (one-time fee)**
- ❖ Registered Agent Service: **\$400/year (optional)**
 - i. Accept service of process
 - ii. Prepare and file Annual list with Secretary of State
 - iii. Update Corporate Book

- ❖ Drafting other documents
 - i. Buy/Sell Agreement: drafting: **\$2000 \$400/hr**
 - ii. Promissory Note: drafting: **\$1250 \$400/hr**
 - iii. Security Agreement: drafting: **\$750 \$400/hr**
 - iv. Personal Guarantee: drafting: **\$750 \$400/hr**
 - v. Preparation and Filing of all UCC documents **\$400/hr**
 - vi. Rental Agreement: drafting: **\$2000 \$400/hr**

- ❖ Business Planning / Coaching: **\$400/hr**
 - i. Review / negotiate any of the above documents
 - ii. Dissolution of business

- ❖ Further Assistance: **\$400/hr**
 - i. Extra meetings
 - ii. Assistance funding

* **Does not include State imposed Filing and/or Recording fees**