

ARMENTROUT & ASSOCIATES, LTD.



PRICE SCHEDULE

ESTATE PLANNING

- 1. Simple Probate Avoidance Trust Package: **\$2,000*****
- ❖ Revocable Living Trust
 - ❖ Pour Over Will
 - ❖ Financial Durable Power of Attorney
 - ❖ Medical Durable Power of Attorney
 - ❖ HIPAA Release
 - ❖ Living Will
 - ❖ Deed and Homestead Preparation
- 2. Add-ons:**
- ❖ **Disability Planning: (Trust Package Only) **\$750****
 - Avoids Guardianship Court
 - Protects Trust Assets
 - Definition of Incapacity
 - Nomination of Disability Panel Members
 - Nominating Disability Trustees
 - Disability Preferences
 - Customized Directives

 - ❖ **Death Planning: (married couples only)**
 - **A/B Split: **\$750****
 - Asset Protection
 - Estate Tax Avoidance
 - Remarriage Protection
 - Irrevocable Trust Flexibility
 - Planning for Other Beneficiaries
 - Customized Trustee Instructions
 - **Qualified Terminable Interest Property Trust (QTIP): **\$350****
 - **Qualified Domestic Trust (QDOT): **\$750****

 - ❖ **Death Planning**
 - **Individual Trust Shares for Beneficiaries: **\$750****
 - Asset Protection
 - Divorce Protection
 - Planning for Other Beneficiaries
 - Dynasty Trust Planning
 - Customized Trustee Instructions
 - Spendthrift Trust / Incentive Trust
 - **Supplemental Needs Provisions: **\$0.00****
 - **Common Pot Trust Provisions: **\$350****
 - **Pet Trust: **\$400****

3. <u>Simple Will Package:</u>	<ul style="list-style-type: none"> ❖ Last Will & Testament ❖ Financial Durable Power of Attorney ❖ Medical Durable Power of Attorney ❖ HIPAA Release ❖ Living Will 	(Married couple) \$1,750 (Single Person) \$1,500												
4. <u>Healthcare Package: (Married Couple)</u>	<ul style="list-style-type: none"> ❖ Medical Durable Powers of Attorney ❖ HIPAA Releases ❖ Living Wills 	\$1,000												
5. <u>Healthcare Package: (Single Person)</u>	<ul style="list-style-type: none"> ❖ Medical Durable Power of Attorney ❖ HIPAA Release ❖ Living Will 	\$750												
6. <u>Amendments/Restatements</u>	<ul style="list-style-type: none"> ❖ Restatement of entire A&A drafted Estate Plan ❖ Restatement of entire Estate Plan not drafted by A&A ❖ Amendment to: <ul style="list-style-type: none"> ▪ Trust ▪ Healthcare Documents ▪ Financial Power of Attorney ▪ Pour-Over Will Codicil ❖ Codicil - Last Will & Testament A&A drafted Plan ❖ Codicil - Last Will & Testament Plan not drafted by A&A 	\$2,000 Pricing Page 1 <table border="0" style="margin-left: auto; margin-right: auto;"> <tr> <td style="text-align: center;"><u>Single</u></td> <td style="text-align: center;"><u>Married</u></td> </tr> <tr> <td style="text-align: center;">\$700</td> <td style="text-align: center;">\$700</td> </tr> <tr> <td style="text-align: center;">\$250</td> <td style="text-align: center;">\$400</td> </tr> <tr> <td style="text-align: center;">\$200</td> <td style="text-align: center;">\$300</td> </tr> <tr> <td style="text-align: center;">\$350</td> <td style="text-align: center;">\$600</td> </tr> <tr> <td style="text-align: center;">\$750</td> <td style="text-align: center;">\$1,250</td> </tr> </table> Pricing Page 2	<u>Single</u>	<u>Married</u>	\$700	\$700	\$250	\$400	\$200	\$300	\$350	\$600	\$750	\$1,250
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7. <u>Advanced Estate Planning</u>	<ul style="list-style-type: none"> ❖ Stand Alone Special/Supplemental Needs Trust ❖ Gun Trust ❖ Individual IRA Trust ❖ Self-Settled Spendthrift – Nevada Trust ❖ Irrevocable Life Insurance Trust ❖ Crummey Trust / Minor Trust (Section 2503) ❖ Charitable Planning: <ul style="list-style-type: none"> ▪ Charitable Remainder Trust ▪ Charitable Lead Trust ❖ Other Irrevocable Trust Planning 	\$2500 \$1500 \$3500 \$5500 \$2500 \$2500 price varies price varies												
8. <u>Miscellaneous</u>	<ul style="list-style-type: none"> ❖ Premarital Agreement: ❖ Post-marital Separate Property Agreement: ❖ Trust Administration ❖ Grant Bargain Sale Deed 	\$2000 – drafting \$425/hr \$2000 – drafting \$425/hr \$5,000 – retainer \$425/hr \$150/Deed												

BUSINESS / ASSET PROTECTION PLANNING

- 1. Business Formation:** **\$1,500.00**
- ❖ Prepare Articles of Incorporation/Organization
 - ❖ Prepare Initial List
 - ❖ File all formation documents w/ Secretary of State
 - ❖ Draft Operating Agreement / Bylaws
 - ❖ Prepare Initial Minutes
 - ❖ Prepare Oaths
 - ❖ Issue Ownership Certificates
 - ❖ Assemble Corporate Book
 - ❖ Deed preparation if applicable (extra fee for more than 4 deeds)
- 2. Amendment:** **\$ 1,000.00**
- ❖ Amend Articles of Incorporation/Organization
 - ❖ Amend Annual List
 - ❖ File all documents w/ Secretary of State
 - ❖ Amend Operating Agreement / Bylaws
 - ❖ Prepare Minutes
 - ❖ Prepare New Oaths (if applicable)
 - ❖ Re-Issue Ownership Certificates
 - ❖ Update Corporate Book
 - ❖ Deed preparation (extra fee for more than 4 deeds)
- 3. Filing / Recording Fees:**
- ❖ Secretary of State fees:
 - Articles of Organization: **\$75 (one-time fee)**
 - Articles of Incorporation **\$375 (one-time fee)**
 - Initial List: **\$150 (annual fee)**
 - Business License: **\$200 (annual fee)**
 - Amendment to Articles **\$175 (one-time fee)**
 - Foreign Business filings: **varies**
 - ❖ Recording Fees
 - Washoe County imposed Deed recording: **\$43.00 (per deed)**
 - Included – preparation of 4 Deeds
 - Additional fee per deed over 4 deeds **\$150.00 (per deed)**
 - Multijurisdictional Deed Preparation: **varies**
- 4. Other Fees**
- ❖ Corporate Book: **\$83.44 (one-time fee)**
 - ❖ Registered Agent Service: **\$425/year (optional)**
 - i. Accept service of process
 - ii. Prepare and file Annual list with Secretary of State
 - iii. Update Corporate Book

- ❖ Drafting other documents
 - i. Buy/Sell Agreement: drafting: **\$2000 \$425/hr**
 - ii. Promissory Note: drafting: **\$1250 \$425/hr**
 - iii. Security Agreement: drafting: **\$1000 \$425/hr**
 - iv. Personal Guarantee: drafting: **\$1000 \$425/hr**
 - v. Deed of Trust: **\$750.00**
 - vi. Preparation and Filing of all UCC documents **\$425/hr**
 - vii. Rental Agreement: drafting: **\$2000 \$425/hr**

- ❖ Business Planning / Coaching: **\$425/hr**
 - i. Review / negotiate any of the above documents
 - ii. Dissolution of business

- ❖ Further Assistance: **\$425/hr**
 - i. Extra meetings
 - ii. Assistance funding

* **Does not include State imposed Filing and/or Recording fees**