

ARMENTROUT & ASSOCIATES, LTD.



PRICE SCHEDULE

ESTATE PLANNING

1. <u>Simple Probate Avoidance Trust Package:</u>	\$2,000*
<ul style="list-style-type: none">❖ Revocable Living Trust❖ Pour Over Will❖ Financial Durable Power of Attorney❖ Medical Durable Power of Attorney❖ HIPAA Release❖ Living Will❖ Deed and Homestead Preparation❖ 1 USB (additional USBs are \$30/per)	
2. <u>Add-ons:</u>	
<ul style="list-style-type: none">❖ Disability Planning: (Trust Package Only) <ul style="list-style-type: none">▪ Avoids Guardianship Court▪ Protects Trust Assets▪ Definition of Incapacity▪ Nomination of Disability Panel Members▪ Nominating Disability Trustees▪ Disability Preferences▪ Customized Directives	\$750
<ul style="list-style-type: none">❖ Death Planning: (married couples only) <ul style="list-style-type: none">▪ A/B Split: <ul style="list-style-type: none">• Asset Protection• Estate Tax Avoidance• Remarriage Protection• Irrevocable Trust Flexibility• Planning for Other Beneficiaries• Customized Trustee Instructions <ul style="list-style-type: none">▪ Qualified Terminable Interest Property Trust (QTIP):▪ Qualified Domestic Trust (QDOT):	\$750 \$350 \$750
<ul style="list-style-type: none">❖ Death Planning <ul style="list-style-type: none">▪ Individual Trust Shares for Beneficiaries: <ul style="list-style-type: none">• Asset Protection• Divorce Protection• Planning for Other Beneficiaries• Dynasty Trust Planning• Customized Trustee Instructions• Spendthrift Trust / Incentive Trust <ul style="list-style-type: none">▪ Supplemental Needs Provisions:▪ Common Pot Trust Provisions:▪ Pet Trust:	\$750 \$0.00 \$350 \$400

3. <u>Simple Will Package:</u>	(Married couple) (Single Person)	\$1,750 \$1,500
<ul style="list-style-type: none"> ❖ Last Will & Testament ❖ Financial Durable Power of Attorney ❖ Medical Durable Power of Attorney ❖ HIPAA Release ❖ Living Will 		
4. <u>Healthcare Package: (Married Couple)</u>		\$1,000
<ul style="list-style-type: none"> ❖ Medical Durable Powers of Attorney ❖ HIPAA Releases ❖ Living Wills 		
5. <u>Healthcare Package: (Single Person)</u>		\$750
<ul style="list-style-type: none"> ❖ Medical Durable Power of Attorney ❖ HIPAA Release ❖ Living Will 		
6. <u>Amendments/Restatements</u>		
<ul style="list-style-type: none"> ❖ Restatement of entire A&A drafted Estate Plan \$2,000 ❖ Restatement of entire Estate Plan not drafted by A&A Pricing Page 1 ❖ Amendment to: <ul style="list-style-type: none"> ▪ Trust Single \$700 Married \$700 ▪ Healthcare Documents \$250 \$400 ▪ Financial Power of Attorney \$200 \$300 ▪ Pour-Over Will Codicil \$350 \$600 ❖ Codicil - Last Will & Testament A&A drafted Plan \$750 \$1,250 ❖ Codicil - Last Will & Testament Plan not drafted by A&A Pricing Page 2 		
7. <u>Advanced Estate Planning</u>		
<ul style="list-style-type: none"> ❖ Stand Alone Special/Supplemental Needs Trust \$2500 ❖ Gun Trust \$1500 ❖ Individual IRA Trust \$3500 ❖ Self-Settled Spendthrift – Nevada Trust \$5500 ❖ Irrevocable Life Insurance Trust \$2500 ❖ Crummey Trust / Minor Trust (Section 2503) \$2500 ❖ Charitable Planning: price varies <ul style="list-style-type: none"> ▪ Charitable Remainder Trust ▪ Charitable Lead Trust ❖ Other Irrevocable Trust Planning price varies 		
8. <u>Miscellaneous</u>		
<ul style="list-style-type: none"> ❖ Premarital Agreement: \$2000 – drafting \$425/hr ❖ Post-marital Separate Property Agreement: \$2000 – drafting \$425/hr ❖ Trust Administration \$5,000 – retainer \$425/hr ❖ Grant Bargain Sale Deed \$150/Deed 		

BUSINESS / ASSET PROTECTION PLANNING

- 1. Business Formation:** **\$1,500.00**
- ❖ Prepare Articles of Incorporation/Organization
 - ❖ Prepare Initial List
 - ❖ File all formation documents w/ Secretary of State
 - ❖ Draft Operating Agreement / Bylaws
 - ❖ Prepare Initial Minutes
 - ❖ Prepare Oaths
 - ❖ Issue Ownership Certificates
 - ❖ Assemble Corporate Book
 - ❖ Deed preparation if applicable (extra fee for more than 4 deeds)
- 2. Amendment:** **\$ 1,000.00**
- ❖ Amend Articles of Incorporation/Organization
 - ❖ Amend Annual List
 - ❖ File all documents w/ Secretary of State
 - ❖ Amend Operating Agreement / Bylaws
 - ❖ Prepare Minutes
 - ❖ Prepare New Oaths (if applicable)
 - ❖ Re-Issue Ownership Certificates
 - ❖ Update Corporate Book
 - ❖ Deed preparation (extra fee for more than 4 deeds)
- 3. Filing / Recording Fees:**
- ❖ Secretary of State fees:
 - Articles of Organization: **\$75 (one-time fee)**
 - Articles of Incorporation **\$375 (one-time fee)**
 - Initial List: **\$150 (annual fee)**
 - Business License: **\$200 (annual fee)**
 - Amendment to Articles **\$175 (one-time fee)**
 - Foreign Business filings: **varies**
 - ❖ Recording Fees
 - Washoe County imposed Deed recording: **\$43.00 (per deed)**
 - Included – preparation of 4 Deeds
 - Additional fee per deed over 4 deeds **\$150.00 (per deed)**
 - Multijurisdictional Deed Preparation: **varies**
- 4. Other Fees**
- ❖ Corporate Book: **\$83.44 (one-time fee)**
 - ❖ Registered Agent Service: **\$425/year (optional)**
 - i. Accept service of process
 - ii. Prepare and file Annual list with Secretary of State
 - iii. Update Corporate Book

- ❖ Drafting other documents
 - i. Buy/Sell Agreement: drafting: **\$2000 \$425/hr**
 - ii. Promissory Note: drafting: **\$1250 \$425/hr**
 - iii. Security Agreement: drafting: **\$1000 \$425/hr**
 - iv. Personal Guarantee: drafting: **\$1000 \$425/hr**
 - v. Deed of Trust: **\$750.00**
 - vi. Preparation and Filing of all UCC documents **\$425/hr**
 - vii. Rental Agreement: drafting: **\$2000 \$425/hr**

- ❖ Business Planning / Coaching: **\$425/hr**
 - i. Review / negotiate any of the above documents
 - ii. Dissolution of business

- ❖ Further Assistance: **\$425/hr**
 - i. Extra meetings
 - ii. Assistance funding

* **Does not include State imposed Filing and/or Recording fees**